

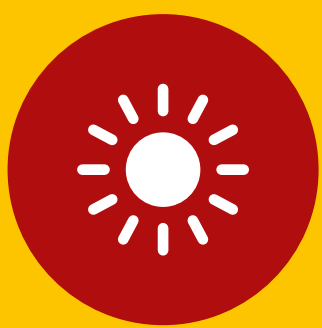


*Data collected from Lumina Intelligence, 2022
**Colliers, UK Staycations, 2022

Top Eating Out Dishes



2022 UK hotel leisure bookings are **62% ahead** of 2020 levels



Summer months have proven to be the **most popular** for domestic travel bookings



While overseas travel will return, **44% of people** will consider both a **UK and international break** this year

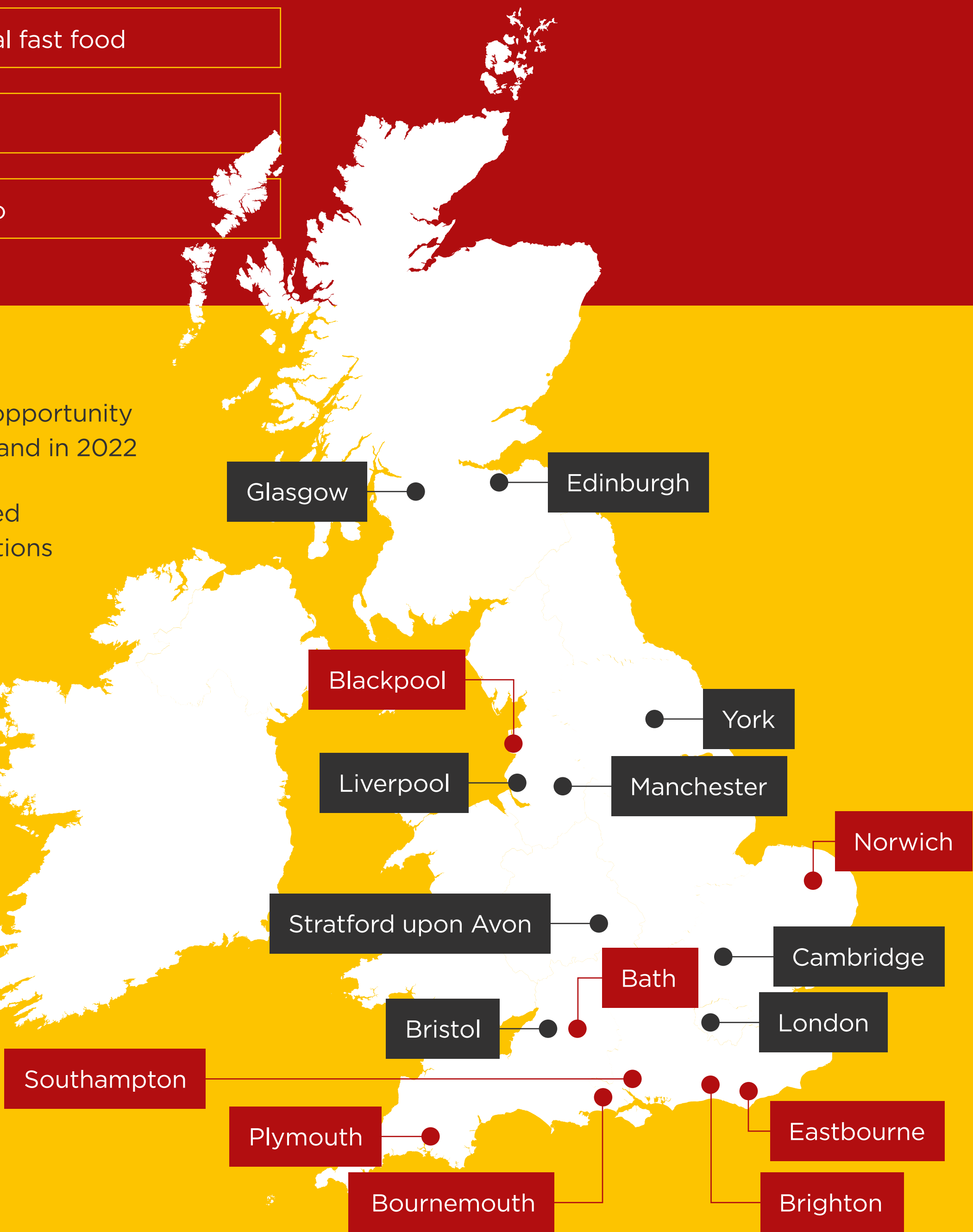


Top eating out market sub-channels, by absolute value growth in millions, 2022F-2025F



- 1 Managed, branded & franchised pubs
- 2 Branded traditional fast food
- 3 Full service hotels
- 4 Supermarket to go

- Cities with further opportunity for Staycation demand in 2022
- Cities with continued demand for Staycations in 2022



Did you know 'Caravans for sale' searches were up **81%** in 2021

Trending Accommodations



Caravan



Holiday Let



Camping



Glamping